

15 May 2025

## Hang Seng MPF Receives Multiple Industry Awards

Hang Seng MPF has consistently earned industry recognition for its outstanding investment performance. Subsequent to the several accolades awarded by MPF Ratings ‘The 2025 MPF Awards’, Hang Seng MPF further garnered a total of 17 awards at the 《Bloomberg Businessweek/ Chinese Edition》 Top Fund Awards 2024 and the LSEG Lipper Fund Awards Hong Kong 2025. These awards not only demonstrate the effectiveness of Hang Seng MPF fund investment strategies but also highlight its outstanding fund performance.

We would like to express our appreciation to the relevant organizations for their recognition of the investment performances of Hang Seng MPF and will strive for better investment returns.

### 《Bloomberg Businessweek/ Chinese Edition》 Top Fund Awards 2024

#### **Best Performer**

- China & Greater China Equity (MPFs 1 Year) - Hang Seng China Enterprises Index Tracking Fund (3 consecutive years)
- Balanced Fund (MPFs 1 Year) - ValueChoice Balanced Fund (2 consecutive years)
- US Equity (MPFs 5 Year) - ValueChoice North America Equity Tracker Fund (3 consecutive years)
- US Equity (MPFs 10 Year) - ValueChoice North America Equity Tracker Fund (2 consecutive years)
- Balanced Fund (MPFs 10 Year) - ValueChoice Balanced Fund

#### **Outstanding Performer**

- Hong Kong Equity (MPFs 1 Year) - Hang Seng Index Tracking Fund
- Balanced Fund (MPFs 5 Year) - ValueChoice Balanced Fund
- Default Investment Strategy - Age 65+ (MPFs 5 Year) - Age 65 Plus Fund
- DIS - Core Accumulation Fund (MPFs 5 Year) - Core Accumulation Fund
- Europe Equity (MPFs 10 Year) - ValueChoice Europe Equity Tracker Fund
- Global Bond (MPFs 10 Year) - Global Bond Fund



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### LSEG Lipper Fund Awards Hong Kong 2025

#### **Best MPF over 10 Years**

- Equity US - ValueChoice North America Equity Tracker Fund (4 consecutive years)
- Equity Europe - ValueChoice Europe Equity Tracker Fund (3 consecutive years)
- Mixed Asset HKD Balanced - Core Accumulation Fund (2 consecutive years)

#### **Best MPF over 5 years**

- Equity US - ValueChoice North America Equity Tracker Fund

#### **Best MPF over 3 years**

- Equity China - Hang Seng China Enterprises Index Tracking Fund (2 consecutive years)
- Mixed Asset HKD Aggressive - ValueChoice Balanced Fund (2 consecutive years)

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### Photo Caption

Shirley Hui, Head of Sales Distribution and Client Relations, Corporate Benefits Department, Hang Seng Bank (right) and Penny Cheung, Vice President, Client Relations, Corporate Benefits Department, Hang Seng Bank (left)



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- *Bloomberg Businessweek/Chinese Edition awards were based on the organizer's assessment criteria and the past 1-year, 5-year and 10-year data available on the Bloomberg Terminal. For the awardees, assessment criteria/methodology, please refer to <http://www.bbwhkevent.com>.*
- *LSEG Lipper Fund Awards were based on Lipper's assessment criteria and methodology. For the awardees, assessment criteria/methodology, please refer to <https://www.lipperfundawards.com/Awards/HongKong/2025/Fund>.*

*Note:*

- *Investment involves risks. Past performance is not indicative of future performance. The value of financial instruments, in particular stocks and shares, and any income from such financial instrument, may go down as well as up.*
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