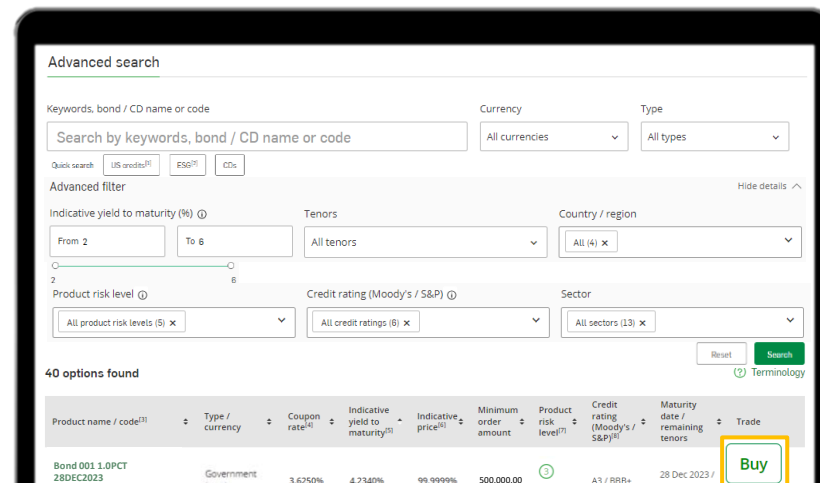
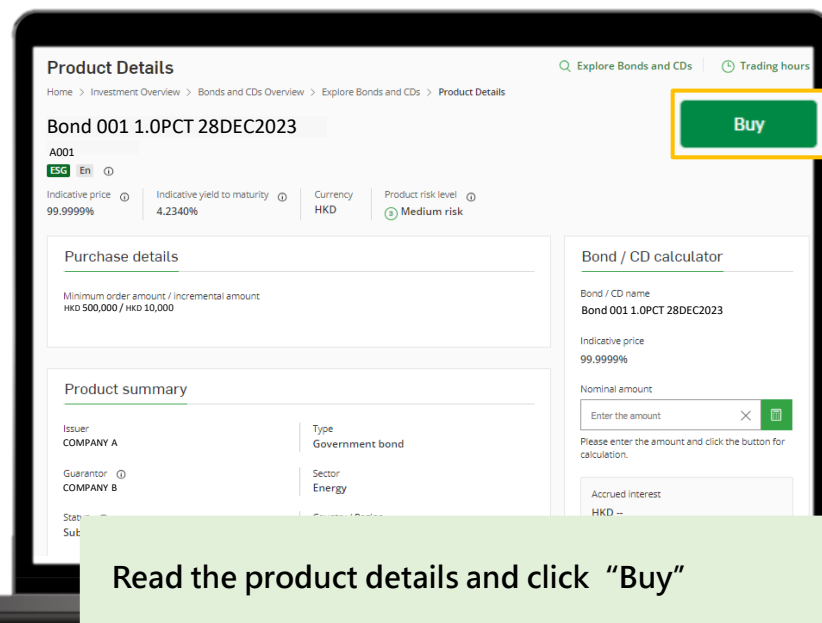


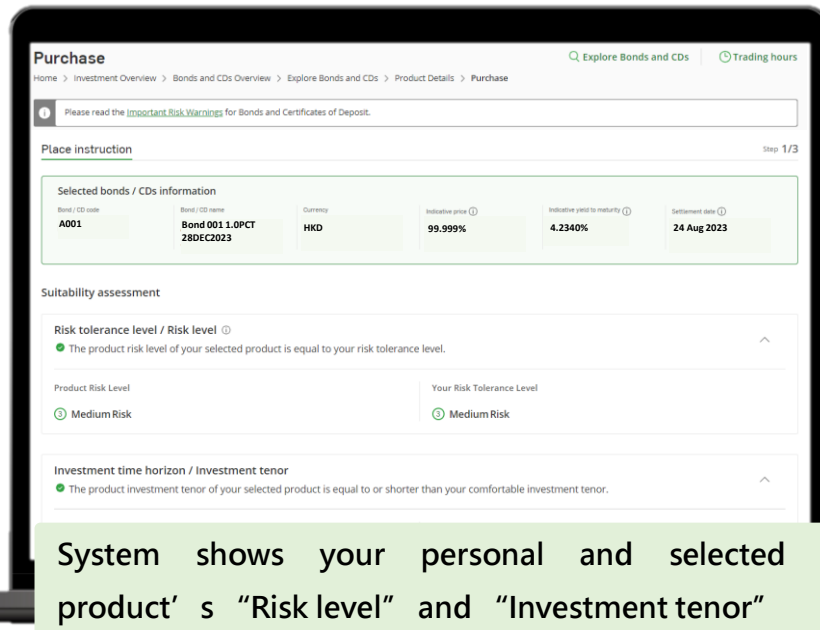
1 Log on Personal e-Banking, click "Investments" at left menu > "Bonds and CDs" > "Explore Bonds and CDs"



2 Input different criteria to search your preferred bonds or CDs, and then click "Buy" from a list of options to know more about the product details



3 Read the product details and click "Buy"



4 System shows your personal and selected product's "Risk level" and "Investment tenor"



Purchase

Home > Investment Overview > Bonds and CDs Overview > Explore Bonds and CDs > Product Details > Purchase

Please read the [Important Risk Warnings](#) for Bonds and Certificates of Deposit.

Purchase details

Bond / CD name and code: Bond 001 1.0PCT 28DEC2023

Order instruction: Limit order

Limit price:

Nominal amount:

Minimum order amount HKD 500,000 / incremental amount HKD 10,000
Please click "Get the latest quote" before proceeding.

Accrued interest: HKD 18,394.99
Total consideration: HKD 518,394.49

Securities account:

Settlement account:

[Back](#) [Next](#)

5 Enter nominal amount, and select securities account (if you have more than one account) and settlement account

Declaration

Please read the following items carefully and provide your confirmation. If you cannot confirm any of the items or are uncertain of the risks involved, please do not proceed with the order.

I/We hereby acknowledge that I/We have read, understand and agree to the declaration to proceed the subscription.

- I/We confirm that I have read, understood and agreed to be bound by the offering documents:
 - (a) [Bond / Certificate of Deposit \(CD\) Trading Services Factsheet](#)
 - (b) [Customer Declaration](#)
 - (c) [Information Memorandum](#)
 - (d) [Term Sheet](#)
- I/We understand that the Bank acts in the capacity as principal to sell the Bonds/CDs to me/us. The Bonds/CDs sold to me/us may be issued by the Bank or offered by the Bank through the Bank's principal inventory book trading activity. I/We understand that in these circumstances, the Bank will assume market risks in these trading activities and will not obtain any external price quotes for comparison when the Bank sets the price of the Bonds/CDs offered to me/us; however, I/We understand that the Bank has internal procedures in place to ensure fair pricing and treatment of customers. I/We understand and agree that the Bank and/or its employees may receive or enjoy trading profits, rebates, discounts, commissions, sales incentives, fees, benefits and/or other monetary benefits and at varying rates arising out of or in connection with my/our investment in any Bonds/CDs made through the Bank.
- I am/we are the beneficial owner(s) of the Bonds/CDs. I am/we are not located within the United States and I am/we are not a U.S. Person/U.S. Persons within the meaning of Regulation S under the Securities Act (which includes any person resident in the United States and any partnership or corporation organized or incorporated under the laws of the United States). I/we shall not transfer the Bonds/CDs within the United States and shall not transfer the Bonds/CDs to U.S. Person/U.S. Persons within the meaning of Regulation S under the Securities Act.

[Back](#) [Next](#)

6 Read and confirm the declaration, Terms and Condition by ticking the check box, and click "Next"

Verify Information Step 2/3

Product information

Bond / CD code: A001

Bond / CD name: Bond 001 1.0PCT 28DEC2023

Currency: HKD

Indicative price: 99.9999%

Indicative yield to maturity: 4.2340%

Settlement date: 24 AUG 2022

Suitability assessment

- The product risk level of your selected product is equal to your risk tolerance level.
- The maximum investment tenor of your selected product is equal to or shorter than the maximum investment tenor that you feel comfortable with as indicated in your latest Risk Profiling Record.

[Back](#) [Confirm](#)

7 Verify the purchase details to confirm the information displayed are correct, and click "Confirm"

Acknowledgement Step 3/3

Instruction submitted
Reference number: A-123456
Please refer to the above reference number for your own records. We will send you SMS regarding the order status, you may also view your application via "Order status" page.

Product information

Bond / CD code: A001

Bond / CD name: Bond 001 1.0PCT 28DEC2023

Currency: HKD

Indicative price: 99.9999%

Indicative yield to maturity: 4.2340%

Settlement date: 24 AUG 2022

[Back to Bond](#) [View Order Status](#)

8 Subscription instruction placed successfully. Click "View Order Status" to check on details